

**Financial Services Company**  
**GCC Daily Report**

2025

**Research Department**

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# FSC Daily Report

22/04/2025



| Indicator                   | Price Momentum |              |            | T12M Price to Earnings |                     | T12M Price to Book |                     | Dividend Yield % |
|-----------------------------|----------------|--------------|------------|------------------------|---------------------|--------------------|---------------------|------------------|
|                             | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg T12M P/E | TTM P/B            | 5 Year Avg T12M P/B |                  |
| MSCI World Index            | 3,424.33       | (1.5)        | (7.6)      | 20.3                   | 21.1                | 3.3                | 3.1                 | 1.99%            |
| MSCI Emerging Markets Index | 1,071.95       | 0.3          | (0.3)      | 14.6                   | 15.2                | 1.7                | 1.7                 | 2.86%            |
| MSCI FM FRONTIER MARKETS    | 559.42         | 0.2          | 5.0        | -                      | 11.7                | 0.9                | 1.6                 | 4.58%            |

| GCC                                     | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|-----------------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                                         | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI GCC Countries ex Saudi Arabia In   | 569.56         | (0.0)        | 0.0        | 10.5                   | 13.9               | 1.6                | 1.7                | 4.77%            |
| Muscat Stock Exchange MSX 30 Index      | 4,290.91       | (0.0)        | (6.2)      | 9.4                    | 12.5               | 0.8                | 0.8                | 6.43%            |
| Tadawul All Share Index                 | 11,576.53      | 0.2          | (3.8)      | 18.0                   | 22.2               | 2.2                | 2.4                | 3.95%            |
| Dubai Financial Market General Index    | 5,122.55       | 0.4          | (0.7)      | 9.2                    | 11.3               | 1.4                | 1.1                | 5.65%            |
| FTSE ADX GENERAL INDEX                  | 9,264.02       | (0.1)        | (1.6)      | 20.4                   | 21.9               | 2.4                | 2.4                | 2.41%            |
| Qatar Exchange Index                    | 10,139.29      | 0.3          | (4.1)      | 11.1                   | 14.1               | 1.2                | 1.5                | 4.95%            |
| Bahrain Bourse All Share Index          | 1,892.49       | (0.1)        | (4.7)      | 14.1                   | 11.2               | 1.3                | 0.9                | 9.77%            |
| Boursa Kuwait All Share Price Return Ir | 7,850.45       | (0.3)        | 6.6        | 17.6                   | 21.0               | 1.8                | 1.6                | 3.02%            |

Tadawul Index is updated till 3:00 PM Muscat Time

| Asia                                    | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|-----------------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                                         | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI AC Asia Pacific Excluding Japan Ir | 559.17         | 0.3          | (1.8)      | 15.4                   | 17.1               | 1.8                | 1.7                | 2.82%            |
| MSCI AC Asia Ex. Japan Index            | 690.72         | 0.3          | (1.9)      | 14.9                   | 16.8               | 1.7                | 1.7                | 0.00%            |
| Nikkei 225                              | 34,220.60      | (0.2)        | (14.2)     | 17.0                   | 25.5               | 1.8                | 1.9                | 2.08%            |
| S&P/ASX 200                             | 7,816.70       | (0.0)        | (4.2)      | 19.6                   | 19.4               | 2.2                | 2.2                | 3.78%            |
| Hang Seng Index                         | 21,562.32      | 0.8          | 7.5        | 10.8                   | 11.0               | 1.2                | 1.1                | 4.04%            |
| NSE Nifty 50 Index                      | 24,167.25      | 0.2          | 2.2        | 22.5                   | 24.0               | 3.5                | 3.3                | 1.28%            |

| Europe                              | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|-------------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                                     | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI Europe Index                   | 169.36         | (0.1)        | (0.3)      | 14.2                   | 16.3               | 2.0                | 2.0                | 3.40%            |
| MSCI Emerging Markets Europe Index  | 139.76         | 1.1          | 18.1       | 10.4                   | 7.3                | 1.3                | 1.0                | 3.54%            |
| FTSE 100 Index                      | 8,284.17       | 0.1          | 1.4        | 12.2                   | 14.1               | 1.9                | 1.7                | 3.84%            |
| Deutsche Boerse AG German Stock Inc | 21,112.55      | (0.4)        | 6.0        | 17.0                   | 15.6               | 1.8                | 1.7                | 2.65%            |
| CAC 40                              | 7,255.42       | (0.4)        | (1.7)      | 14.6                   | 16.2               | 1.8                | 1.8                | 3.36%            |

| America's                    | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                              | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI North America Index     | 5,129.56       | (2.3)        | (11.9)     | 22.7                   | 24.0               | 4.4                | 4.2                | 1.53%            |
| S&P 500 INDEX                | 5,158.20       | (2.4)        | (12.3)     | 22.1                   | 23.5               | 4.4                | 4.4                | 1.48%            |
| Dow Jones Industrial Average | 38,170.41      | (2.5)        | (10.3)     | 20.1                   | 21.4               | 4.9                | 4.8                | 1.87%            |
| NASDAQ Composite Index       | 15,870.90      | (2.6)        | (17.8)     | 29.6                   | 37.6               | 5.7                | 6.0                | 0.83%            |

| Commodities             | Last price | % Chg, 1 Day | % chg, YTD | % chg from 10 year high | % chg from 10 year Low |
|-------------------------|------------|--------------|------------|-------------------------|------------------------|
| S&P GSCI Index Spot     | 531.97     | -1.2         | -3.2       | -35%                    | 133%                   |
| Gold Spot \$/Oz         | 3,450.81   | 0.8          | 31.5       | 0%                      | 228%                   |
| BRENT CRUDE FUTR Jun25  | 67.20      | 1.4          | -8.6       | -20%                    | 45%                    |
| Generic 1st'OQA' Future | 68.80      | 1.3          | -9.5       | -45%                    | 273%                   |
| LME COPPER 3MO (\$)     | 9,188.50   | -0.2         | 4.8        | -16%                    | 112%                   |
| SILVER SPOT \$/OZ       | 32.62      | -0.2         | 12.9       | -6%                     | 172%                   |

Source: FSC

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## Muscat Stock Exchange

|                       |          |        |                  |          |          |        |        |         |
|-----------------------|----------|--------|------------------|----------|----------|--------|--------|---------|
| Close                 | 4,290.91 |        | Sub Sectors      | Current  | Previous | DTD    | MTD    | YTD     |
| Change                | -2.09    | -0.05% |                  |          |          |        |        |         |
| Previous Close        | 4,293.00 |        | Financial Sector | 7,546.83 | 7,532.40 | 0.19%  | -1.87% | -2.32%  |
| Open                  | 4,290.75 |        | Industry Sector  | 5,723.25 | 5,768.06 | -0.78% | 3.16%  | 8.59%   |
| Day's High            | 4,295.89 |        | Services Sector  | 1,542.31 | 1,545.86 | -0.23% | -3.57% | -11.52% |
| Day's Low             | 4,281.86 |        |                  |          |          |        |        |         |
| YTD Change            | -6.24%   |        |                  |          |          |        |        |         |
| Volume Mn             | 18.33    |        |                  |          |          |        |        |         |
| MSX30 Value Traded Mn | 3.36     |        |                  |          |          |        |        |         |
| Traded Securities     | 55       |        |                  |          |          |        |        |         |

Source: FSC

| Top Five Gainers            | Price | Chg    | Top Five Losers              | Price | Chg    | Top Five - Volume  | Price | Volume  |
|-----------------------------|-------|--------|------------------------------|-------|--------|--------------------|-------|---------|
|                             | OMR   | %      |                              | OMR   | %      | Companies          | OMR   | 000     |
| MAJAN COLLEGE               | 0.110 | 10.00% | JAZEERA STEEL PRODUCTS       | 0.345 | -6.76% | SOHAR INTERNATION  | 0.130 | 5523.48 |
| NATIONAL ALUMINIUM PRODUCTS | 0.069 | 9.52%  | VOLTAMP ENERGY               | 0.670 | -4.15% | OQ EXPLORATION AN  | 0.279 | 1751.82 |
| FINANCIAL CORPORATION       | 0.031 | 6.90%  | ASYAD SHIPPING               | 0.108 | -3.57% | OQ GAS NETWORKS    | 0.128 | 1613.67 |
| LIVA GROUP                  | 0.270 | 3.85%  | MUSCAT CITY DESALINATION     | 0.065 | -2.99% | BANK MUSCAT        | 0.250 | 1503.02 |
| JABAL REIF                  | 0.103 | 3.00%  | AL MADINA INVESTMENT HOLDING | 0.048 | -2.04% | OQ BASE INDUSTRIES | 0.101 | 1434.98 |

## Saudi Exchange

|                        |            |       |                          |           |           |        |        |        |
|------------------------|------------|-------|--------------------------|-----------|-----------|--------|--------|--------|
| Close                  | 11,576.53  |       | Main - Sub Sectors       | Current   | Previous  | DTD    | MTD    | YTD    |
| Change                 | 27.87      | 0.24% | Tadawul Banks            | 12,673.16 | 12,534.70 | 1.10%  | 1.05%  | -4.04% |
| Previous Close         | 11,548.66  |       | Tadawul Energy           | 4,837.24  | 4,827.19  | 0.21%  | 0.17%  | -4.73% |
| Open                   | 11,554.50  |       | Tadawul Utilities        | 11,231.48 | 11,319.59 | -0.78% | -1.14% | -6.00% |
| Day's High             | 11,606.53  |       | Tadawul Telecom          | 9,113.60  | 9,101.63  | 0.13%  | -0.18% | 2.87%  |
| Day's Low              | 11,523.83  |       | Tadawul Insurance        | 9,098.54  | 9,181.22  | -0.90% | -0.88% | -5.13% |
| YTD Change             | -3.82%     |       | Tadawul Retailing        | 7,507.91  | 7,553.23  | -0.60% | -0.75% | -3.48% |
| Volume Mn              | 166,035.60 |       | Tadawul Food & Beverages | 5,424.91  | 5,453.87  | -0.53% | 0.24%  | -4.40% |
| Value Traded Mn        | 3,577.00   |       | Tadawul Media            | 20,426.05 | 20,696.75 | -1.31% | -4.27% | -6.86% |
| Traded / Listed Stocks | 253        | 228   | Tadawul Materials        | 5,036.97  | 5,056.20  | -0.38% | -0.69% | -4.42% |
|                        |            |       | Tadawul Capital Goods    | 13,642.95 | 13,750.91 | -0.79% | -1.07% | -1.01% |

Source: FSC

| Top Five Gainers             | Price | Chg    | Top Five Losers              | Price  | Chg    | Top Five - Volume   | Price | Volume   |
|------------------------------|-------|--------|------------------------------|--------|--------|---------------------|-------|----------|
|                              | SAR   | %      |                              | SAR    | %      | Companies           |       | 000      |
| SAUDI FISHERIES              | 112.2 | 10.00% | NATIONAL BUILDING AND MARKET | 180.20 | -9.36% | THE SAUDI NATIONAL  | 35.00 | 10163.08 |
| SAUDI PRINTING & PACKAGING C | 13.6  | 7.09%  | MOHAMMED HASAN AL NAQOOL SON | 36.30  | -6.20% | BATIC INVESTMENTS   | 2.32  | 8260.89  |
| HERFY FOOD SERVICES CO       | 23.2  | 5.84%  | WATANI IRON STEEL CO         | 2.30   | -4.17% | AL-BAHA DEVELOPMI   | 3.01  | 8156.33  |
| THIMAR DEVELOPMENT HOLDING   | 45.2  | 5.12%  | ALANDALUS PROPERTY CO        | 22.46  | -3.36% | SAUDI ARABIAN OIL C | 25.55 | 7512.53  |
| AL JOUF MINERAL WATER BOTTLI | 1.58  | 4.64%  | ARABIAN INTERNATIONAL HEALTH | 31.80  | -3.34% | TOURISM ENTERPRIS   | 0.84  | 5208.31  |

Source: FSC

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## Dubai Financial Market

|                        |           |       | Sub Sectors                | Current   | Previous  | DTD   | MTD   | YTD   |
|------------------------|-----------|-------|----------------------------|-----------|-----------|-------|-------|-------|
| Close                  | 5,122.55  |       |                            |           |           |       |       |       |
| Change                 | 18.20     | 0.36% |                            |           |           |       |       |       |
| Previous Close         | 5,104.35  |       | Real Estate & Construction | 49,433.00 | 49,433.00 | 0.00% | 0.00% | 0.00% |
| Open                   | 5,105.90  |       | Banking                    | 49,433.00 | 49,433.00 | 0.00% | 0.00% | 0.00% |
|                        |           |       | Investment and Financial   | 49,433.00 | 49,433.00 | 0.00% | 0.00% | 0.00% |
| Day's High             | 5,125.33  |       | Insurance                  | 49,433.00 | 49,433.00 | 0.00% | 0.00% | 0.00% |
| Day's Low              | 5,086.96  |       | Consumer Staples           | 49,433.00 | 49,433.00 | 0.00% | 0.00% | 0.00% |
| YTD Change             | -0.01     |       | Services                   | 49,433.00 | 49,433.00 | 0.00% | 0.00% | 0.00% |
|                        |           |       | Industrial                 | 49,433.00 | 49,433.00 | 0.00% | 0.00% | 0.00% |
| Volume Mn              | 98,599.03 |       | Telecommunication          | 49,433.00 | 49,433.00 | 0.00% | 0.00% | 0.00% |
| Value Traded Mn        | 254.91    |       | Transportation             | 49,433.00 | 49,433.00 | 0.00% | 0.00% | 0.00% |
| Traded / Listed Stocks | 35        | 50    |                            |           |           |       |       |       |

Source: FSC

| Top Five Gainers             | Price | Chg   | Top Five Losers              | Price | Chg    | Top Five - Volume   | Price | Volume    |
|------------------------------|-------|-------|------------------------------|-------|--------|---------------------|-------|-----------|
|                              | AED   | %     |                              | AED   | %      | Companies           | AED   | 000       |
| NATIONAL GENERAL INSURANCE   | 7.38  | 3.94% | UNITED FOODS CO              | 12    | -7.69% | SHUAA CAPITAL PSC   | 0.24  | 18,888.25 |
| EMAAR DEVELOPMENT PJSC       | 11.75 | 2.17% | AL FIRDOUS HOLDINGS PJSC     | 0.278 | -3.47% | DEYAAR DEVELOPME    | 0.93  | 13,012.71 |
| EMIRATES NBD PJSC            | 19.85 | 1.53% | DUBAI ISLAMIC INSURANCE CO   | 0.33  | -2.94% | DUBAI ELECTRICITY & | 2.68  | 11,848.76 |
| DUBAI FINANCIAL MARKET PJSC  | 1.35  | 1.50% | AL SALAM BANK SUDAN          | 0.648 | -2.56% | UNION PROPERTIES F  | 0.57  | 9,653.09  |
| DUBAI ELECTRICITY & WATER AU | 2.68  | 1.13% | BHM CAPITAL FINANCIAL SERVIC | 1.55  | -2.52% | DRAKE & SCULL INTEI | 0.31  | 9,575.44  |

## Abu Dhabi Securities Exchange

|                        |            |        | Sub Sectors       | Current   | Previous  | DTD    | MTD    | YTD     |
|------------------------|------------|--------|-------------------|-----------|-----------|--------|--------|---------|
| Close                  | 9,264.02   |        |                   |           |           |        |        |         |
| Change                 | -8.24      | -0.09% |                   |           |           |        |        |         |
| Previous Close         | 9,272.26   |        | Financial         | 16,782.08 | 16,779.47 | 0.02%  | -0.01% | -0.31%  |
| Open                   | 9,272.26   |        | Telecommunication | 4,303.22  | 4,293.66  | 0.22%  | 1.12%  | 3.62%   |
|                        |            |        | Consumer Services | 8,750.94  | 8,764.01  | -0.15% | -0.12% | -2.64%  |
| Day's High             | 9,272.26   |        | Basic Material    | 4,706.33  | 4,749.27  | -0.90% | -0.84% | 6.07%   |
| Day's Low              | 9,239.98   |        | Industrials       | 2,425.59  | 2,437.27  | -0.48% | -1.06% | -3.73%  |
| YTD Change             | -1.65%     |        | Utilities         | 12,514.98 | 12,514.98 | 0.00%  | 0.00%  | -10.26% |
|                        |            |        | Energy            | 2,069.17  | 2,066.89  | 0.11%  | -0.28% | -4.14%  |
| Volume Mn              | 246,071.93 |        | Health Care       | 1,938.36  | 1,944.45  | -0.31% | -1.70% | -7.18%  |
| Value Traded Mn        | 665.55     |        | Real Estate       | 11,665.52 | 11,841.02 | -1.48% | -2.45% | -5.81%  |
| Traded / Listed Stocks | 76         | 84     |                   |           |           |        |        |         |

Source: FSC

| Top Five Gainers             | Price | Chg   | Top Five Losers              | Price | Chg    | Top Five - Volume  | Price | Volume   |
|------------------------------|-------|-------|------------------------------|-------|--------|--------------------|-------|----------|
|                              | AED   | %     |                              | AED   | %      | Companies          | AED   | 000      |
| ARAM GROUP                   | 1.43  | 5.93% | NATIONAL BANK OF UMM AL QAIW | 2.15  | -4.44% | MULTIPLY GROUP     | 1.76  | 45355.27 |
| MULTIPLY GROUP               | 1.76  | 3.53% | GHITHA HOLDING PJSC          | 16.9  | -3.65% | ADNOC DRILLING CO  | 4.79  | 24413.85 |
| FUJAIRAH CEMENT INDUSTRIES   | 0.31  | 2.31% | GULF MEDICAL PROJECTS        | 1.93  | -3.50% | ESHRAQ INVESTMEN'  | 0.49  | 23181.98 |
| EMIRATES INSURANCE CO. (PSC) | 7.4   | 2.07% | PALMS SPORTS P.J.S.C         | 6.24  | -3.41% | BOROUGE            | 2.58  | 13580.80 |
| ABU DHABI SHIP BUILDING CO   | 6.04  | 1.68% | EASY LEASE MOTOR CYCLE PRJSC | 27    | -3.16% | ALDAR PROPERTIES P | 7.88  | 10855.28 |

Source: FSC

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## Qatar Stock Exchange

|                        |             |       |                    |           |           |        |        |        |
|------------------------|-------------|-------|--------------------|-----------|-----------|--------|--------|--------|
| Close                  | 10,139.29   |       | Sub Sectors        | Current   | Previous  | DTD    | MTD    | YTD    |
| Change                 | 32.57       | 0.32% | Total Return       | 23,919.55 | 23,842.70 | 0.32%  | 0.03%  | -0.92% |
| Previous Close         | 10106.72    |       | Rayan Islamic      | 4,889.05  | 4,873.47  | 0.32%  | -0.07% | -0.13% |
| Open                   | 10106.72    |       | All Share          | 3,735.44  | 3,721.98  | 0.36%  | 0.14%  | -0.62% |
|                        |             |       | Banks & Finance    | 4,550.51  | 4,528.43  | 0.49%  | 0.58%  | -0.91% |
| Day's High             | 10150.48    |       | Industrials        | 4,159.07  | 4,154.61  | 0.11%  | -0.83% | -2.76% |
| Day's Low              | 10097.87    |       | Transportation     | 5,524.34  | 5,529.18  | -0.09% | -0.64% | -1.98% |
| YTD Change             | -0.04084723 |       | Real Estate        | 1,624.52  | 1,617.32  | 0.45%  | 0.41%  | 3.18%  |
|                        |             |       | Insurance          | 2,221.23  | 2,214.56  | 0.30%  | -0.55% | 0.12%  |
| Volume Mn              | 225.274     |       | Telecommunications | 2,100.41  | 2,085.34  | 0.72%  | -0.13% | 7.02%  |
| Value Traded Mn        | 416.8171    |       | Consumer Goods     | 7,943.30  | 7,910.87  | 0.41%  | 1.02%  | 1.80%  |
| Traded / Listed Stocks | 20          | 51    |                    |           |           |        |        |        |

Source: FSC

| Top Five Gainers             | Price | Chg   | Top Five Losers              | Price | Chg    | Top Five - Volume | Price | Volume   |
|------------------------------|-------|-------|------------------------------|-------|--------|-------------------|-------|----------|
|                              | QAR   | %     |                              | QAR   | %      | Companies         | QAR   | 000      |
| DOHA BANK QPSC               | 2.14  | 6.64% | QATAR GENERAL INSURANCE & RE | 1.05  | -2.42% | BALADNA           | 1.23  | 37581.34 |
| VODAFONE QATAR               | 2.20  | 3.29% | WIDAM FOOD CO                | 2.13  | -1.71% | QATAR ALUMINUM M  | 1.24  | 29930.85 |
| ALIJARAH HOLDING COMPANY QPS | 0.72  | 3.29% | MAZAYA REAL ESTATE DEVELOPME | 0.60  | -1.00% | MAZAYA REAL ESTAT | 0.60  | 23270.72 |
| QATAR ALUMINUM MANUFACTURING | 1.24  | 2.32% | AL FALEH EDUCATION HOLDING   | 0.73  | -0.94% | ESTITHMAR HOLDING | 2.71  | 21141.90 |
| UNITED DEVELOPMENT CO        | 1.06  | 1.93% | QATAR GERMAN CO FOR MEDICAL  | 1.34  | -0.89% | DOHA BANK QPSC    | 2.14  | 13347.96 |

## Bahrain Bourse

|                        |          |        |                               |         |          |        |        |        |
|------------------------|----------|--------|-------------------------------|---------|----------|--------|--------|--------|
| Close                  | 1,892.49 |        | Sub Sectors                   | Current | Previous | DTD    | MTD    | YTD    |
| Change                 | -2.62    | -0.14% | MSCI Bahrain                  | 151.17  | 151.16   | 0.01%  | -0.21% | -3.09% |
| Previous Close         | 1,895.11 |        | MSCI Bahrain Domestic Islamic | 58.72   | 58.71    | 0.01%  | -0.27% | -3.62% |
| Open                   | 1,894.34 |        | MSCI Bahrain Net TR USD       | 429.30  | 430.19   | -0.21% | -0.21% | -2.37% |
| Day's High             | 1895.110 |        |                               |         |          |        |        |        |
| Day's Low              | 1889.610 |        |                               |         |          |        |        |        |
| YTD Change             | -4.70%   |        |                               |         |          |        |        |        |
| Volume Mn              | 2,083.93 |        |                               |         |          |        |        |        |
| Value Traded Mn        | 0.367    |        |                               |         |          |        |        |        |
| Traded / Listed Stocks | 41       | 42     |                               |         |          |        |        |        |

Source: FSC

| Top Five Gainers             | Price | Chg   | Top Five Losers           | Price | Chg    | Top Five - Volume  | Price | Volume  |
|------------------------------|-------|-------|---------------------------|-------|--------|--------------------|-------|---------|
|                              | BHD   | %     |                           | BHD   | %      | Companies          | BHD   | 000     |
| ESTERAD INVESTMENT CO B.S.C. | 0.25  | 7.14% | ALUMINIUM BAHRAIN BSC     | 1.00  | -1.48% | ITHMAAR HOLDING E  | 0.04  | 1628.26 |
| ITHMAAR HOLDING BSC          | 0.04  | 5.41% | APM TERMINALS BAHRAIN BSC | 1.08  | -1.37% | BAHRAIN ISLAMIC BA | 0.06  | 500.00  |
| BAHRAIN ISLAMIC BANK         | 0.06  | 3.45% | -                         | -     | -      | AL SALAM BANK BSC  | 0.20  | 223.35  |
| ZAIN BAHRAIN BSCC            | 0.12  | 0.86% | -                         | -     | -      | ALUMINIUM BAHRAII  | 1.00  | 70.43   |
| SEEF PROPERTIES              | 0.12  | 0.83% | -                         | -     | -      | SEEF PROPERTIES    | 0.12  | 52.50   |

Source: FSC

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## Boursa Kuwait

|                        |          |        |                    |          |          |        |        |        |
|------------------------|----------|--------|--------------------|----------|----------|--------|--------|--------|
| Close                  | 7,850.45 |        | Sub Sectors        | Current  | Previous | DTD    | MTD    | YTD    |
| Change                 | -23.32   | -0.30% | Industrials        | 743.55   | 735.50   | 1.09%  | -0.20% | 2.75%  |
| Previous Close         | 7,873.77 |        | Banks              | 1,971.44 | 1,987.81 | -0.82% | -3.56% | 8.93%  |
| Open                   | 7,839.54 |        | Consumer Service   | 914.74   | 912.35   | 0.26%  | -7.32% | -8.41% |
|                        |          |        | Technology         | 1,193.10 | 1,193.10 | 0.00%  | 10.81% | 14.69% |
| Day's High             | 7,853.18 |        | Real Estate        | 1,525.07 | 1,517.53 | 0.50%  | 0.53%  | 12.71% |
| Day's Low              | 7,820.91 |        | Financial Services | 1,479.43 | 1,472.68 | 0.46%  | -1.92% | -2.06% |
| YTD Change             | 6.63%    |        | Telecom            | 1,032.04 | 1,030.01 | 0.20%  | -1.70% | 1.41%  |
|                        |          |        | Health Care        | 574.35   | 574.35   | 0.00%  | 0.66%  | 25.32% |
| Volume Mn              | 0.45     |        | Insurance          | 1,930.79 | 1,946.65 | -0.81% | -9.45% | -6.06% |
| Value Traded Mn        | 112.85   |        | Basic Materials    | 918.25   | 907.71   | 1.16%  | 2.15%  | 0.77%  |
| Traded / Listed Stocks | 159      | 159    |                    |          |          |        |        |        |

Source: FSC

| Top Five Gainers             | Price  | Chg     | Top Five Losers              | Price  | Chg    | Top Five - Volume   | Price  | Volume   |
|------------------------------|--------|---------|------------------------------|--------|--------|---------------------|--------|----------|
| REAL ESTATE TRADE CENTERS CO | 250.00 | 113.68% | GULF FRANCHISING HOLDING CO  | 115.00 | -8.00% | KUWAIT BUSINESS TC  | 155.00 | 54085.65 |
| AL MADAR KUWAIT HOLDING CO   | 106.00 | 14.72%  | KUWAIT REINSURANCE CO KSC    | 380.00 | -5.00% | AL SAFAT INVESTMEP  | 115.00 | 41912.81 |
| MANAZEL HOLDING              | 37.30  | 8.75%   | DAR AL THURAYA REAL ESTATE C | 97.90  | -4.95% | KUWAIT FINANCE HO   | 709.00 | 30868.64 |
| UNICAP INVESTMENT AND FINANC | 222.00 | 8.29%   | NATIONAL INDUSTRIES CO KSC   | 200.00 | -4.76% | MANAZEL HOLDING     | 37.30  | 27962.83 |
| ENERGY HOUSE HOLDING CO KSCP | 226.00 | 7.62%   | INJAZZAT REAL STATE COMPANY  | 103.00 | -4.63% | REAL ESTATE TRADE I | 250.00 | 20306.47 |

Source: FSC